

AMNT Annual Conference: CDI breakout session synopsis

November 2017

CDI is increasing in popularity. But what exactly is it? What assets does it cover? And why is it important? Join Aon's Colin Cartwright, Partner and investment consultant, for a pragmatic look at this investment strategy to explain how it can be used by Trustees to meet their funding objectives.

What's in it for me?

By the end of this session we hope that you will:

- Understand what a cashflow driven investment strategy is
- Identify the assets used in a CDI strategy
- Know why it's important
- Have analysed real-life case studies of when it's been used
- Have practical recommendations for constructing a CDI strategy

Questions we will answer in the session

- What is it?
- Which assets are covered?
- Why would you do it?
- How would you do it?
- What are the risks?
- Who else has done it?
- What is your endgame?
- Is your endgame compatible with CDI?

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