

AMNT summer conference 2016: Monday 13 June 2016

Capita: 65 Gresham Street, London EC2V 7NQ

Do trustees delegate too much?

Agenda

- 0930-1000: Arrival; registration; tea and coffee
- 1000-1010: Welcome: Introduction to the day ahead
- 1010-1040: Keynote address: Overview of the UK pension scene 2016: Jonathan Stapleton: Editor-in-chief: Professional Pensions
- 1040-1110: Capita: results of survey of AMNT members
- 1110-1125: Break for tea and coffee
- 1125-1150: Trustees taking tough decisions: British Steel and BHS: latest news: speakers still to be finalised
- 1150-1230: Trustee training as the basis for delegation: The Pensions Regulator: Trustee Toolkit: new module: Investment decisions: Kerry Coleman of TPR
- 1230-1245: AMNT's trustee delegation quiz
- 1245-1330: Lunch and networking
- 1330-1415: Breakout groups x 3: (1) What qualifications should member nominated trustees achieve in order to hold their own? (2) What understanding of environmental and governance factors should trustees expect of their professional advisers? (3) How can trustees delegate when their investments are held in pooled funds?
- 1415-1500: Can trustees control costs and charges? Three presentations: (1) Paul Trickett: Chair, Railpen Investments; (2) Andy Agathangelou: Founding Chair, Transparency Taskforce; (3) Colin Meech: TUC; UNISON
- 1500-1515: Break for tea and coffee
- 1515-1545: Trustees seeking improved governance: the MNOPF case history: Rory Murphy: Chair, MNOPF
- 1545-1615: Keynote address: Investment overview: Ewen Cameron Watt: BlackRock (winner of Professional Pensions UK pensions awards 2016: DC Investment manager of the year; DB multi-asset manager of the year); BBC Radio 4: Today programme pundit
- 1615-1645: Trustees promoting Red Line voting: JT to confirm speakers (Ray Sheppard [?] has been suggested.)
- 1645-1705: AMNT news and web site enhancements
- 1705: Close; drinks; networking